

Student's Name _____

DePauw ID _____

You are being asked to complete this form because the asset information reported on the Free Application for Federal Student Aid (FAFSA) was blank or appears to be inconsistent with information on the 2019 Federal Income Tax Return. Please document the value of your assets as of the date you completed the FAFSA.

Do not leave any amount blank; write "0" if the item does not apply or if the value is negative.

ASSET INFORMATION	Student (& Spouse)	Parent(s)
1. Total balance of cash, savings and checking accounts at the time you filed the FAFSA; do not include student financial aid.	\$	\$
2. Net worth (current value minus debt) of your investments at the time you filed the FAFSA.	\$	\$
3. Net worth (current value minus debt) of your current businesses and/or investment farms at the time you filed the FAFSA.	\$	\$

Net worth means current value minus debt. If net worth is negative, enter 0.

Investments include real estate (other than the home you live in), trust funds, Uniform Gift to Minors Act (UGMA) and Uniform Transfer to Minors Act (UTMA) accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. **Investments also include** qualified educational benefits or education savings accounts (e.g. Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

Investments do not include the home you live in, the value of life insurance, retirement plans (401(k) plans, pension funds, annuities, non-education Individual Retirement Account (IRA), Keogh plans, etc.) or cash, savings and checking accounts already reported in question 1 above. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

Investment value means the current balance or market value of these investments at the time you filed the FAFSA. Investment debt means only those debts that are related to the investments.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Business value does not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes: (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, step-parent or sister-in-law.

Investment farm value does not include the value of a family farm that your (or your spouse and/or your parents) live on and operate.

Each person signing this form certifies that the information reported on it is complete and correct. The student and one parent must sign and date. This form should be submitted directly to the Financial Aid Office using one of the contact methods listed at the bottom of the form. If requested by a Financial Aid Representative, I agree to provide additional documentation of the information provided on this form.

Student's Signature

Date (mm/dd/yyyy)

Parent's Signature

Date (mm/dd/yyyy)

WARNING: If you purposely give false or misleading information on this form, you may have a reduction or repayment of aid, be fined, or be sentenced to jail.